

Texas Department of Housing and Community Affairs
SAMPLE 2016 Housing Tax Credit Regional Allocation Formula Template, Table 1

| Region (MSA Counties with urban places) | People at 200% Poverty | HH at 200% Poverty | Cost Burden, Renters | Overcrowded Renters | Vacancies, Rental |
|---|------------------------|--------------------|----------------------|---------------------|-------------------|
| 1 | 205,370 | 72,826 | 36,750 | 3,863 | 6,470 |
| 2 | 100,794 | 35,743 | 16,762 | 1,284 | 4,811 |
| 3 | 2,242,257 | 795,127 | 412,792 | 67,880 | 97,197 |
| 4 | 176,960 | 62,752 | 25,452 | 3,196 | 4,436 |
| 5 | 147,561 | 52,327 | 19,695 | 1,920 | 5,146 |
| 6 | 2,154,499 | 764,007 | 361,017 | 69,413 | 100,166 |
| 7 | 555,347 | 196,932 | 134,985 | 16,618 | 16,804 |
| 8 | 338,097 | 119,893 | 62,627 | 5,722 | 20,221 |
| 9 | 772,976 | 274,105 | 121,977 | 17,832 | 25,291 |
| 10 | 203,807 | 72,272 | 33,091 | 5,378 | 6,127 |
| 11 | 882,370 | 312,897 | 63,583 | 25,370 | 10,428 |
| 12 | 137,610 | 48,798 | 19,180 | 2,467 | 2,957 |
| 13 | 412,709 | 146,351 | 45,870 | 9,174 | 7,079 |

| Region (Non-MSA Counties and counties with only rural places) | People at 200% Poverty | HH at 200% Poverty | Cost Burden, Renters | Overcrowded Renters | Vacancies, Rental |
|---|------------------------|--------------------|----------------------|---------------------|-------------------|
| 1 | 130,360 | 46,227 | 9,351 | 2,345 | 2,689 |
| 2 | 105,088 | 37,265 | 8,907 | 1,253 | 2,503 |
| 3 | 95,167 | 33,747 | 11,940 | 1,544 | 1,999 |
| 4 | 261,122 | 92,596 | 23,363 | 3,660 | 4,737 |
| 5 | 164,394 | 58,296 | 15,650 | 2,058 | 3,585 |
| 6 | 70,976 | 25,169 | 9,734 | 671 | 2,116 |
| 7 | 39,589 | 14,039 | 3,906 | 640 | 1,204 |
| 8 | 111,488 | 39,535 | 9,084 | 1,222 | 2,834 |
| 9 | 76,420 | 27,099 | 7,356 | 1,903 | 1,356 |
| 10 | 98,448 | 34,911 | 8,159 | 2,238 | 1,940 |
| 11 | 158,575 | 56,232 | 9,091 | 3,041 | 2,190 |
| 12 | 65,031 | 23,061 | 4,768 | 1,045 | 872 |
| 13 | 11,654 | 4,133 | 754 | 188 | 218 |
| Total | 9,718,669 | 3,446,337 | 1,475,844 | 251,925 | 335,376 |

Texas Department of Housing and Community Affairs
SAMPLE 2016 DRAFT Housing Tax Credit Regional Allocation Formula Template, Table 2

| Estimated RAF | | \$ 50,000,000 | | | | | |
|---|--|------------------------------------|---------------|--------------------|-------------------------------|----------------|---------------------------|
| Region (MSA Counties with urban places) | Total of 200% poverty, rent burden, and overcrowding | Percentage of total need variables | 150% Weight | Regional Vacancies | Percentage of Total Vacancies | -50.00% | Initial Sub-region amount |
| 1 | 113,439 | 2.2% | \$ 1,644,331 | 6,470 | 1.9% | \$ (482,294) | \$ 1,162,037 |
| 2 | 53,789 | 1.0% | \$ 779,679 | 4,811 | 1.4% | \$ (358,627) | \$ 421,052 |
| 3 | 1,275,799 | 24.7% | \$ 18,493,031 | 97,197 | 29.0% | \$ (7,245,375) | \$ 11,247,656 |
| 4 | 91,400 | 1.8% | \$ 1,324,863 | 4,436 | 1.3% | \$ (330,674) | \$ 994,190 |
| 5 | 73,942 | 1.4% | \$ 1,071,803 | 5,146 | 1.5% | \$ (383,599) | \$ 688,203 |
| 6 | 1,194,437 | 23.1% | \$ 17,313,670 | 100,166 | 29.9% | \$ (7,466,694) | \$ 9,846,976 |
| 7 | 348,535 | 6.7% | \$ 5,052,099 | 16,804 | 5.0% | \$ (1,252,624) | \$ 3,799,475 |
| 8 | 188,242 | 3.6% | \$ 2,728,610 | 20,221 | 6.0% | \$ (1,507,338) | \$ 1,221,272 |
| 9 | 413,914 | 8.0% | \$ 5,999,790 | 25,291 | 7.5% | \$ (1,885,272) | \$ 4,114,518 |
| 10 | 110,741 | 2.1% | \$ 1,605,219 | 6,127 | 1.8% | \$ (456,726) | \$ 1,148,493 |
| 11 | 401,850 | 7.8% | \$ 5,824,922 | 10,428 | 3.1% | \$ (777,336) | \$ 5,047,586 |
| 12 | 70,445 | 1.4% | \$ 1,021,117 | 2,957 | 0.9% | \$ (220,424) | \$ 800,692 |
| 13 | 201,395 | 3.9% | \$ 2,919,268 | 7,079 | 2.1% | \$ (527,691) | \$ 2,391,577 |
| Region (Non-MSA Counties and counties with only rural places) | Total of 200% poverty, rent burden, and overcrowding | Percentage of total need variables | 150% Weight | Regional Vacancies | Percentage of Total Vacancies | -50.00% | Sub-region amount |
| 1 | 57,923 | 1.1% | \$ 839,608 | 2,689 | 0.8% | \$ (200,447) | \$ 639,162 |
| 2 | 47,425 | 0.9% | \$ 687,441 | 2,503 | 0.7% | \$ (186,582) | \$ 500,860 |
| 3 | 47,231 | 0.9% | \$ 684,628 | 1,999 | 0.6% | \$ (149,012) | \$ 535,616 |
| 4 | 119,619 | 2.3% | \$ 1,733,915 | 4,737 | 1.4% | \$ (353,111) | \$ 1,380,804 |
| 5 | 76,004 | 1.5% | \$ 1,101,694 | 3,585 | 1.1% | \$ (267,237) | \$ 834,457 |
| 6 | 35,574 | 0.7% | \$ 515,651 | 2,116 | 0.6% | \$ (157,733) | \$ 357,918 |
| 7 | 18,585 | 0.4% | \$ 269,389 | 1,204 | 0.4% | \$ (89,750) | \$ 179,639 |
| 8 | 49,841 | 1.0% | \$ 722,455 | 2,834 | 0.8% | \$ (211,255) | \$ 511,199 |
| 9 | 36,358 | 0.7% | \$ 527,023 | 1,356 | 0.4% | \$ (101,081) | \$ 425,942 |
| 10 | 45,308 | 0.9% | \$ 656,746 | 1,940 | 0.6% | \$ (144,614) | \$ 512,132 |
| 11 | 68,364 | 1.3% | \$ 990,958 | 2,190 | 0.7% | \$ (163,250) | \$ 827,708 |
| 12 | 28,874 | 0.6% | \$ 418,531 | 872 | 0.3% | \$ (65,002) | \$ 353,529 |
| 13 | 5,075 | 0.1% | \$ 73,558 | 218 | 0.1% | \$ (16,250) | \$ 57,308 |
| Total | 5,174,106 | 100% | | 335,376 | 100% | | \$ 50,000,000 |

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SAMPLE 2016 DRAFT Housing Tax Credit Regional Allocation Formula Template, Table 3

| Region (MSA Counties with urban places) | Initial Sub-region amount | Amount needed to reach \$500,000 | Amount over \$500,000 that can be reallocated | Proportion of amount available to be reallocated | Amount to be reallocated | Final Sub-Amount for Compounded Need | Part of total award |
|---|---------------------------|----------------------------------|---|--|--------------------------|--------------------------------------|---------------------|
| 1 | \$ 1,162,037 | \$ - | \$ 662,037 | 2% | \$ (20,874.37) | \$ 1,141,162 | 2.28% |
| 2 | \$ 421,052 | \$ 78,948 | \$ - | 0% | \$ 78,948.32 | \$ 500,000 | 1.00% |
| 3 | \$ 11,247,656 | \$ - | \$ 10,747,656 | 28% | \$ (338,879.37) | \$ 10,908,776 | 21.82% |
| 4 | \$ 994,190 | \$ - | \$ 494,190 | 1% | \$ (15,582.07) | \$ 978,608 | 1.96% |
| 5 | \$ 688,203 | \$ - | \$ 188,203 | 0% | \$ (5,934.15) | \$ 682,269 | 1.36% |
| 6 | \$ 9,846,976 | \$ - | \$ 9,346,976 | 24% | \$ (294,715.18) | \$ 9,552,261 | 19.10% |
| 7 | \$ 3,799,475 | \$ - | \$ 3,299,475 | 9% | \$ (104,034.22) | \$ 3,695,441 | 7.39% |
| 8 | \$ 1,221,272 | \$ - | \$ 721,272 | 2% | \$ (22,742.10) | \$ 1,198,530 | 2.40% |
| 9 | \$ 4,114,518 | \$ - | \$ 3,614,518 | 9% | \$ (113,967.70) | \$ 4,000,550 | 8.00% |
| 10 | \$ 1,148,493 | \$ - | \$ 648,493 | 2% | \$ (20,447.34) | \$ 1,128,046 | 2.26% |
| 11 | \$ 5,047,586 | \$ - | \$ 4,547,586 | 12% | \$ (143,387.83) | \$ 4,904,198 | 9.81% |
| 12 | \$ 800,692 | \$ - | \$ 300,692 | 1% | \$ (9,480.99) | \$ 791,211 | 1.58% |
| 13 | \$ 2,391,577 | \$ - | \$ 1,891,577 | 5% | \$ (59,642.45) | \$ 2,331,935 | 4.66% |
| MSA total | \$ 42,883,726 | | | | | \$ 41,812,987 | 83.63% |
| Region (Non-MSA Counties and counties with only rural places) | Initial Sub-region amount | Amount needed to reach \$500,000 | Amount over \$500,000 that can be reallocated | Proportion of amount available to be reallocated | Amount to be reallocated | Final Sub-Amount for Compounded Need | Part of total award |
| 1 | \$ 639,162 | \$ - | \$ 139,162 | 0% | \$ (4,387.84) | \$ 634,774 | 1.27% |
| 2 | \$ 500,860 | \$ - | \$ 860 | 0% | \$ (27.10) | \$ 500,833 | 1.00% |
| 3 | \$ 535,616 | \$ - | \$ 35,616 | 0% | \$ (1,122.99) | \$ 534,493 | 1.07% |
| 4 | \$ 1,380,804 | \$ - | \$ 880,804 | 2% | \$ (27,772.22) | \$ 1,353,032 | 2.71% |
| 5 | \$ 834,457 | \$ - | \$ 334,457 | 1% | \$ (10,545.60) | \$ 823,911 | 1.65% |
| 6 | \$ 357,918 | \$ 142,082 | \$ - | 0% | \$ 142,082.05 | \$ 500,000 | 1.00% |
| 7 | \$ 179,639 | \$ 320,361 | \$ - | 0% | \$ 320,360.66 | \$ 500,000 | 1.00% |
| 8 | \$ 511,199 | \$ - | \$ 11,199 | 0% | \$ (353.12) | \$ 510,846 | 1.02% |
| 9 | \$ 425,942 | \$ 74,058 | \$ - | 0% | \$ 74,057.73 | \$ 500,000 | 1.00% |
| 10 | \$ 512,132 | \$ - | \$ 12,132 | 0% | \$ (382.53) | \$ 511,750 | 1.02% |
| 11 | \$ 827,708 | \$ - | \$ 327,708 | 1% | \$ (10,332.82) | \$ 817,375 | 1.63% |
| 12 | \$ 353,529 | \$ 146,471 | \$ - | 0% | \$ 146,470.80 | \$ 500,000 | 1.00% |
| 13 | \$ 57,308 | \$ 442,692 | \$ - | 0% | \$ 442,692.43 | \$ 500,000 | 1.00% |
| Non-MSA total | \$ 7,116,274 | | | | \$ - | \$ 8,187,013 | 16.37% |
| Total | | \$ 1,204,612 | \$ 38,204,612 | | | \$ 50,000,000 | |

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| | |
|--|---------------|
| Minimum needed for each region | \$ 500,000 |
| Amount available to be reallocated | \$ 38,204,612 |
| Amount needed to bring underallocated regions to \$500,000 | \$ 1,204,612 |