

BOND DISCLOSURE As of August 31, 2016

Unless otherwise specified, the information herein is provided as of the date set forth above. Although the Department expects to update such information on a periodic basis, the Department has not undertaken or assumed any responsibility to update such information either (i) upon the occurrence of any change therein or (ii) upon any particular date.

DISCLAIMER

"All information contained herein is obtained from sources believed to be accurate and reliable. Refer to the Official Statement and operative documents of each series for complete information on that issue. Because of the possibility of human and mechanical error as well as other factors, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness or completeness, of any such information. Under no circumstances shall the Texas Department of Housing and Community Affairs have any liability to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error (negligent or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Texas Department of Housing and Community Affairs is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information."

Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

Edward T. Morris
Bond Disclosure Manager
Texas Department of Housing and Community Affairs
(512) 475-3329

**Texas Department of Housing & Community Affairs
Single Family Indenture Profile**

Surplus Revenue - Single Family Master Indenture

As of August 31, 2016

BONDS:

Description:

The 1980 Single Family Master Indenture created the Surplus Revenue Fund under Section 505 of the Indenture dated October 1, 1980. It states that any money remaining in the Revenue Fund after an interest payment date (September 1 & March 1) on the Bonds shall be deemed to be Surplus Revenues.

MORTGAGES (Whole Loans):

In August 2014, all Whole Loans associated with other Single Family Bond Series were transferred to the Surplus Account.

Whole Loans Associated with Surplus Revenue					
Bond Series	Mortgage Balance	Delinquent 1 Pmnt	Delinquent 2 Pmnts	Delinquent 3+ Pmnts	
1980 Series A Bond	\$ -	\$ -	\$ -	\$ -	\$ -
1983 Series A Bond	\$ -	\$ -	\$ -	\$ -	\$ -
1984 Series A Bond	\$ -	\$ -	\$ -	\$ -	\$ -
1985 Series A Bond	\$ 235.41	\$ -	\$ 235.41	\$ -	\$ -
1985 Series B Bond	\$ -	\$ -	\$ -	\$ -	\$ -
1985 Series C Bond	\$ 15,010.74	\$ -	\$ -	\$ 631.85	\$ -
1986 Series A Bond	\$ 109,368.50	\$ 10,280.78	\$ -	\$ 59,130.16	\$ -
1986 Series B Bond	\$ 7,418.90	\$ -	\$ -	\$ -	\$ -
1987 Series A Bond	\$ 156,592.92	\$ 11,307.03	\$ 711.73	\$ -	\$ -
1987 Series B Bond	\$ 83,599.17	\$ 18,491.14	\$ 5,783.81	\$ -	\$ -
Total (\$)	\$ 372,225.64	\$ 40,078.95	\$ 6,730.95	\$ 59,762	\$ -
Total (%)	100.00%	10.77%	1.81%	16.06%	-

{The Remainder of This Page Left Intentionally Blank}

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>		
1980 SF Surplus Rev	Surplus Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 20,696,643.82		
		Repurchase Agreement	0.27	9/1/2016	\$ 142,159.26		
		Treasury Note	13.25	5/15/2014	\$ -		
	Collateral Subaccount	Guarantd Inv Certificates	6.08	9/30/2029	\$ 2,363,725.68		
		Repurchase Agreement	0.3	7/1/2016	\$ -		
	Revenue Fund	FNMA			\$ 31,151.48		
		GNMA			\$ 1,015,066.30		
Repurchase Agreement					0.25	10/1/2010	\$ -
1980 Single Family Surplus Rev Total					\$ 24,248,746.54		
1987 B Single Family	Self Insurance Fund	Repurchase Agreement	0.27	42614	\$ 7,203.63		
1987 B Single Family Total					\$ 7,206.78		
1995 A&B Single Family	Escrow Fund	Repurchase Agreement	0.05	7/1/2013	\$ -		
	Revenue Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 52,670.81		
		Repurchase Agreement	0.27	9/1/2016	\$ 0.10		
	Mortgage Loan Fund	FNMA			\$ 28,176.98		
		GNMA			\$ 133,162.17		
	Expense Fund	Repurchase Agreement	0.27	2/2/2009	\$ -		
Cost of Issuance	Repurchase Agreement	5.31	3/1/2007	\$ -			
1995 A&B Single Family Total					\$ 214,010.06		
1996 A-C Single Family	Self Insurance Fund	Repurchase Agreement	0.27	42614	\$ 14,534.13		
1996 A-C Single Family Total					\$ 14,534.13		
1996 D&E Single Family	Debt Service Reserve Fund	Repurchase Agreement	0.27	42614	\$ 290,092.00		
	Self Insurance Fund	Repurchase Agreement	0.27	9/1/2016	\$ 18,442.30		
1996 D&E Single Family Total					\$ 308,534.30		
2002 A-D SF MRB	Rebate Fund	Repurchase Agreement	0.27	9/1/2016	\$ -		
	Revenue Fund	Repurchase Agreement	0.27	9/1/2016	\$ 63,067.03		
					9/2/2014	\$ -	
			5.3		4/2/2007	\$ -	
	Mortgage Loan Fund	FNMA			\$ 1,033,713.31		
GNMA				\$ 97,297.67			
2002 A-D SF MRB Total					\$ 1,194,078.01		
2004A	Revenue Fund	Repurchase Agreement	0.27	42614	\$ 65.13		
	Reserve Fund	Repurchase Agreement	0.27	9/1/2016	\$ 115,650.00		
2004A Total					\$ 115,715.13		
1991 A S/F (1980 A Refu)	Home Improvement Loan Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 2,270,641.80		
		Repurchase Agreement	0.27	9/1/2016	\$ 0.30		
	Operating Reserve	Guarantd Inv Certificates	4.51	8/31/2012	\$ -		
		Repurchase Agreement	0.27	9/1/2016	\$ 738,100.40		
	Mortgage Loan Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ -		
		Repurchase Agreement	0.18	1/4/2016	\$ 0.01		
1991 A S/F (1980 A Refunding) Total					\$ 3,008,742.51		
TOTAL					\$ 29,111,567.46		

Section 505 of the 1980 Master Single Family Indenture states that any moneys remaining in the Revenue Fund after an interest payment date (March & September) on the Bonds shall be deemed to be Surplus Revenues.

If the Agency is not meeting the Asset Test of 102%, the Agency shall only direct the Trustee (1) to transfer Surplus Revenues to the Mortgage Loan Fund or the Redemption Account; (2) to invest the Surplus Revenues in Investment Securities; (3) or to pay principal, interest and redemption price on Jr. Lien Bonds or establish and maintain reserves or other funds and accounts as provided in the indenture if the Asset Test is at least equal to 100%.

If the Agency is meeting the Asset Test of 102%, the Agency may apply any Surplus Revenues (1) as stated in the above paragraph; (2) to redeem Bonds, to pay Agency expenses, to the establishment of reserves therefore free and clear of the pledge and lien of the indenture, to purchase bonds; (3) or for any other purpose or payment now or hereafter authorized or required by the Act free and clear of the pledge and lien of the indenture.

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
Whole Loan Servicing	0.38%	Loan UPB	Monthly	Arrears	30/360
GNMA/FNMA/Freddie	0.50%	Loan UPB	Monthly	Arrears	30/360
TDHCA Admin	0.16%	Whole Loan UPB	Semiannual	Advance	30/360
80A Servicing	0.375%	Whole Loan UPB	Monthly	Arrears	30/360
80A Pool Insurance	0.080%	Whole Loan UPB	Annual Aug.	Arrears	30/360
83A Servicing	0.33%	Whole Loan UPB	Monthly	Arrears	30/360
83A Pool Insurance	0.04%	Whole Loan UPB	Annual - Nov.	Advance	30/360
84AB Servicing	0.33%	Whole Loan UPB	Monthly	Arrears	30/360
84AB Pool Insurance	0.05%	Whole Loan UPB	Annual - Aug.	Advance	30/360
87B Servicing	0.38%	Whole Loan UPB	Monthly	Arrears	30/360

CONTACTS:

Disclosure Manager:

Mr. Edward Morris
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3329

Trustee:

Mr. Seth Crone
Bank of New York - Mellon
601 Travis, 16th Floor
Houston, TX 77002
(713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
TDHCA
P.O. Box 13941
Austin, Texas 78711
(512) 475-3957

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2004 Series A/B (Program #61)

As of August 31, 2016

BONDS:

Description:

The 2004 Series A/B Single Family Bonds were issued on April 28, 2004 as a new issue (public-offering) in the amount of \$123,610,000. The 2004A Bonds are comprised of \$21,455,000 in Serial Bonds, one Premium PAC Term Bond for \$35,000,000 priced at 107.123%* due 3/1/2035 and six Term Bonds: \$5,500,000 due 3/1/2018, \$5,500,000 due 9/1/2018, \$7,960,000 due 9/1/2024, \$7,960,000 due 3/1/2025, \$20,115,000 due 3/1/2035 and \$20,120,000 due 9/1/2035. The 2004B Bonds are comprised of \$53,000,000 in Variable Interest Rate Bonds due 3/1/2034.

In connection with the issuance of the Series B Bonds, the Department will enter into an interest rate swap agreement with UBS AG. Pursuant to the Swap Agreement payments will begin accruing September 1, 2004.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2004A	Fixed Rate	\$ 123,610,000	100.00%	AMT	Commercial Paper
2004B	Variable Rate	\$ 53,000,000	100.00%	AMT	New Money
Total		\$ 176,610,000			

Name of Primary Underwriter:

UBS Financial Services Inc.

Bond Insurance:

FSA

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2004A			
Term	1-Mar-18	4.250	\$ -
	1-Sep-18	4.250	\$ -
	1-Sep-24	4.600	\$ -
	1-Mar-25	4.600	\$ -
	1-Mar-25	4.700	\$ -
	1-Sep-35	4.700	\$ -
	Total 2004A Terms		\$ -
2004B			
Term	1-Mar-34	Variable	\$ 39,380,000
	Total 2004B		\$ 39,380,000
TOTAL 2004A/B Outstanding Bond Balance			\$ 39,380,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2004B
Original Underwriter	UBS
Original Notional Amount	\$ 53,000,000
Current Notional Amount	\$ 40,000,000
Effective Date	9/1/2004
Termination Date	9/1/2034 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	3.6710%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 September of each year
<u>Floating Amounts:</u>	
Current Swap Counterparty	Bank of New York Mellon
Floating Rate Option	65.5% 1M LIBOR + .20%
Reset Dates	Weekly (Wednesdays)
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 September of each year
<u>Mark-to-Market*:</u>	As of August 31, 2016 \$ (3,429,752)

(a) The swap agreement is subject to optional early termination, at par value, starting March 1, 2014 and semiannually thereafter. The maximum notional amount subject to early termination equals 60% of the applicable notional amount.

{The Remainder of This Page Left Intentionally Blank}

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers				
630215	639950	645193	652261	655956
630233	639983	645232	652301	656002
630571	639984	646951	652305	656017
633830	639995	646989	652308	656091
633855	640050	647015	652366	659310
633903	640072	647051	652397	659338
633919	640080	647054	652399	659403
633955	640677	647077	652401	659438
633992	640712	647122	652423	659465
634025	640716	647147	652455	659543
634053	640745	647160	652478	659544
634091	640746	647239	652611	659547
634111	640760	647241	652626	659565
634145	640781	647247	652647	661204
634186	640782	649552	654080	661348
634189	640800	649553	654121	661349
634198	640847	649617	654122	661351
634201	643011	649619	654142	661421
637187	643013	649623	654145	661488
637191	643024	650409	654164	663517
637200	643046	650525	654206	663519
637203	643047	650557	654274	663689
637236	643097	650593	654275	666736
637237	643100	650616	654297	668568
637448	643114	650618	654327	669209
637453	643133	650653	654330	671599
637506	643134	650672	655740	674706
637509	643156	650673	655741	
637528	643158	650762	655742	
637529	643185	650806	655768	
637559	645081	650810	655780	
637577	645082	650825	655832	
637581	645125	650863	655833	
637624	645126	650866	655875	
637657	645148	650869	655877	
637661	645149	652243	655907	
639949	645169	652257	655908	

Fannie Mae Pool Numbers				
790182	821894	865129	872344	914422
790372	826121	865382	872510	915010
790768	826555	865608	883210	918304
790950	826559	865764	885971	918608
799723	836338	865920	886709	946292
799724	836763	868252	893435	946293
800039	843945	868387	893894	946294
800365	844596	868519	902102	
809783	848556	868607	902721	
809824	849042	868820	902942	
814828	849044	869070	906045	
815239	865127	872271	909716	

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
2004 A/B Single Family	Service Release Premium	Repurchase Agreement	0.25	10/1/2010	\$ -
	Revenue Fund	Guarantd Inv Certificates	3.96	3/1/2036	\$ 2,938,003.94
		Repurchase Agreement	0.27	9/1/2016	\$ 9,285,296.11
	Buy Down Program	GNMA			\$ -
	Interest Fund	Guarantd Inv Certificates	1.49	9/1/2006	\$ -
		Repurchase Agreement	0.27	2/2/2009	\$ -
	Mortgage Loan Fund	FNMA			\$ 4,613,853.83
		GNMA			\$ 26,306,349.57
		Guarantd Inv Certificates	1.28	11/1/2005	\$ -
		Repurchase Agreement	0.27	2/2/2009	\$ -
Cost of Issuance	Repurchase Agreement	5.31	3/1/2007	\$ -	
2004 A/B Single Family Total					\$ 43,143,503.45

FEES:

<i>Fees</i>	<i>%</i>	<i>CalcMethod</i>	<i>Frequency</i>	<i>CalcBasis</i>	<i>DayBasis</i>
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
TDHCA Admin	0.250%	AllLoanUPB	Semiannual	Advance	30/360
Bond Insurance FSA	0.100%	BondBal Fixed	Semiannual	Advance	30/360
Liquidity Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
Remarketing JPM	0.100%	@15%for189days BondBalance	Quarterly	Arrears	Act/360

CONTACTS:**Disclosure Manager:**

Mr. Edward Morris
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3329

Trustee:

Mr. Seth Crone
 Bank of New York - Mellon
 601 Travis, 16th Floor
 Houston, TX 77002
 (713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3957

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2004 Series C/D/E/F (Program #62)

As of August 31, 2016

BONDS:

Description:

The 2004 Series C/D/E/F Single Family Bonds were issued on October 28, 2004 as a new issue (public-offering) in the amount of \$175,070,000. The 2004C Bonds are comprised of one Premium PAC Term Bond for \$17,000,000 priced at 105.310%* due 3/1/2035 and five Term Bonds: \$3,515,000 due 3/1/2019, \$6,140,000 due 9/1/2024, \$6,655,000 due 9/1/2030, \$3,970,000 due 3/1/2036, and \$3,965,000 due 3/1/2036. The 2004D Bonds are comprised of \$35,000,000 in Variable Interest Rate Bonds due 3/1/2035. The 2004E Bonds are comprised of \$9,390,000 in Serial Bonds and one Term Bond in the amount of \$1,435,000 due 3/1/2019. The 2004F Bonds are comprised of one Term Bond in the amount of \$88,000,000 due 9/1/2037 with mandatory redemption on 8/1/2005.

In connection with the issuance of the Series D Bonds, the Department will enter into an interest rate swap agreement with Goldman Sachs Capital Markets, L.P. Pursuant to the Swap Agreement payments will begin accruing January 1, 2005 and payments will be made semiannually beginning on March 1, 2005.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2004C	Fixed Rate	\$ 41,245,000	100.00%*	AMT	New Money
2004D	Variable Rate	\$ 35,000,000	100.00%	AMT	New Money
2004E	Fixed Rate	\$ 10,825,000	100.00%	AMT	1993 SFCHMRB Rfdg
2004F	Fixed Rate	\$ 88,000,000	100.00%	AMT	New Money
Total		<u>\$ 175,070,000</u>			

Name of Primary Underwriter:

Piper Jaffrey & Co.

Bond Insurance (2004 C/E Only):

FSA

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2004C			
Term	1-Mar-19	4.300	\$ -
	1-Sep-24	4.500	\$ -
	1-Sep-30	4.750	\$ -
	1-Mar-36	4.800	\$ -
	Total 2004C Terms		
Premium Pac	1-Mar-35	5.000	\$ -
	Total 2004C		
2004D			
Term	1-Mar-35	Variable	\$ 25,700,000
Total 2004D			<u>\$ 25,700,000</u>
2004E			
Term	1-Mar-19	4.300	\$ -
Total 2004E			<u>\$ -</u>
2004F			
Term	1-Sep-37	1.950	\$ -
TOTAL 2004C/D/E/F Outstanding Bond Balance			<u><u>\$ 25,700,000</u></u>

SWAP INFORMATION

Bond Series	SFVRMRRB 2004D
Underwriter	Goldman Sachs (GSCM)
Original Notional Amount	\$ 35,000,000
Current Notional Amount	\$ 25,700,000
Effective Date	1/1/2005
Termination Date	3/1/2035 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	3.0840%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 September of each year
<u>Floating Amounts:</u>	
Current Swap Counterparty	GSCM
Floating Rate Option	Lesser of (the greater of 65% of LIBOR and 56% of LIBOR + .45%) and 1-month LIBOR
Reset Dates	Weekly (Thursdays)
Floating Rate Day Count Fraction	Actual/Actual
	01 March and 01 September of each year
Floating Rate Payer Payment Dates	year
<u>Mark-to-Market*:</u>	As of August 31, 2016 \$ (1,963,832)
*Mark-to-Market calculated by the Counterparty (includes Accrued Interest)	

(a) The swap agreement is subject to optional early termination, at par value, starting on September 1, 2014 and semiannually thereafter. The maximum notional amount subject to early termination equals 60% of the applicable notional amount through March 1, 2023 and 100% of the applicable notional amount thereafter.

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers				
362303*	643099	649580	652367	656092
362325*	643115	649620	652404	656150
362326*	643135	649643	652425	659341
362327*	643159	649726	652457	659439
395713*	643186	650410	652612	659467
395721*	645094	650527	652646	659601
395756*	645124	650558	652661	661283
395757*	645150	650591	654124	661354
395797*	646952	650619	654165	661400
395843*	646993	650638	654273	661424
395845*	647016	650674	654300	661489
397860*	647053	650763	654328	661701
397861*	647074	650807	655744	663518
640761	647123	650823	655769	663637
642996	647129	650868	655782	683966
643012	647153	652244	655834	684077
643025	647159	652258	655909	684494
643048	647240	652302	655957	
643053	649554	652306	656021	

Fannie Mae Pool Numbers			
288150*	814963	865485	902716
292302*	821515	869068	906286
292304*	826557	872713	909452
292305*	848460	885970	954622
307959*	849152	886540	
320506*	865128	893651	

*Transferred mortgage assets from refunding of 1993 Single Family Collateralized Home Mortgage Revenue Bonds Series A-E. In order to achieve more marketable mortgage rates for Program 62A, the Department decided to use \$2,195,913 of 0% loan proceeds from 2004 Series CDEF to blend with the proceeds of 2005 Series A. In order to achieve more marketable mortgage rates for Program 66, the Department decided to use \$1,000,000 of 0% loan proceeds from 2002 Series ABCD to blend with the proceeds of 2006 Series ABCDE.

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2004 CDEF Single Family	Rebate Fund	Repurchase Agreement	0.27	9/1/2016	\$ -
	Proceeds	Investment Agreement	2.17	8/2/2005	\$ -
		Repurchase Agreement	0.18	6/1/2009	\$ -
	Service Release Premium	Repurchase Agreement	0.25	10/1/2010	\$ -
	Revenue Fund	Guarantd Inv Certificates	3.8	3/1/2036	\$ 1,399,391.15
		Repurchase Agreement	0.27	9/1/2016	\$ 4,602,199.46
	Subaccount	FNMA			\$ 83,134.77
		GNMA			\$ 552,102.83
	Interest Fund	Investment Agreement	3.8	3/1/2036	\$ -
		Repurchase Agreement	0.27	2/2/2009	\$ -
	Mortgage Loan Fund	FNMA			\$ 1,409,089.50
		GNMA			\$ 18,758,330.71
		Guarantd Inv Certificates	2.425	7/1/2006	\$ -
		Repurchase Agreement	0.27	2/2/2009	\$ -
	Special Mortgage Loan Fund	Repurchase Agreement	0.01	1/3/2012	\$ -
	Cost of Issuance	Repurchase Agreement	5.31	3/1/2007	\$ -
	2004C-F P66 Sub Account	FNMA			\$ 116,548.78
		Freddie Mac			\$ -
GNMA				\$ 97,051.49	
2004 CDEF Single Family Total					\$ 27,017,848.69

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
GNMA/FNMA/Freddie Trustee	0.500%	MBSUPB	Monthly	Arrears	30/360
TDHCA Admin	0.0175%	BondBalance	Semiannual	Advance	30/360
Bond Insurance FSA	0.200%	AllLoanUPB	Semiannual	Advance	30/360
Liquidity Comptroller	0.085%	BondBal Fixed	Semiannual	Advance	30/360
Remarketing PiperJaffray	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
		@15%for189days			
	0.100%	VRDNBalance	Quarterly	Arrears	Act/Act

CONTACTS:**Disclosure Manager:**

Mr. Edward Morris
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3329

Trustee:

Mr. Seth Crone
 Bank of New York - Mellon
 601 Travis, 16th Floor
 Houston, TX 77002
 (713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3957

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2005 Series A (Program #62A)

As of August 31, 2016

BONDS:

Description:

The 2005 Series A Single Family Bonds were issued on April 20, 2005 as a new issue (public-offering) in the amount of \$100,00,000. The 2005A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2036.

In connection with the issuance of the Series A Bonds, the Department will enter into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments will begin accruing August 1, 2005 and payments will be made semiannually beginning on September 1, 2005.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2005A	Variable Rate	\$ 100,000,000	100.00%	AMT	CP Rfdg/2004F Rfdg
Total		<u>\$ 100,000,000</u>			

Name of Primary Underwriter:

Bear Stearns & Co. Inc.

Bond Insurance:

None

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2005A			
Variable Rate Demand Bonds	9/1/2036	Variable	\$ 31,130,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2005A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 100,000,000
Current Notional Amount	\$ 31,130,000
Effective Date	8/1/2005
Termination Date	9/1/2036 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	4.0100%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 September of each year
<u>Floating Amounts:</u>	
Current Swap Counterparty*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of (the greater of 65% of LIBOR and 56% of LIBOR + .45%) and LIBOR
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual 01 March and 01
Floating Rate Payer Payment Date:	September of each year

Mark-to-Market:** As of August 31, 2016 \$ (5,641,205)

**Mark-to-Market calculated by the Counterparty (includes Accrued Interest)

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers				
647149	650824	654146	659309	668567
647243	650867	654166	659342	669270
649555	652245	654205	659404	669355
649581	652259	654276	659440	671602
649616	652303	654298	659468	674536
649644	652307	654329	659564	674577
649725	652368	655743	659602	680839
650411	652405	655770	661350	682873
650526	652424	655781	661420	684028
650559	652456	655835	661490	
650588	652613	655876	663556	
650620	652627	655910	663636	
650639	652648	655958	663688	
650675	652662	656003	663898	
650764	654081	656090	666697	
650808	654123	656116	668442	

Fannie Mae Pool Numbers				
843944	869069	893652	915009	953966
844408	872509	894153	917843	
848712	872858	902717	918606	
849153	883211	902894	937602	
865644	886106	905662	938263	
865888	886351	909451	947156	
868386	886538	909717	948070	
868709	886710	914408	948172	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2005 SF	Service Release Premium	Repurchase Agreement	0.25	10/1/2010	\$ -
	Revenue Fund	Guarantd Inv Certificates	3.37	9/1/2036	\$ 559,187.44
		Repurchase Agreement	0.27	9/1/2016	\$ 3,370,198.43
	Interest Fund	Investment Agreement	3.5	9/1/2036	\$ -
		Repurchase Agreement	0.27	2/2/2009	\$ -
	Mortgage Loan Fund	FNMA			\$ 3,769,626.31
		GNMA			\$ 24,835,983.46
		Investment Agreement	3.351	9/1/2006	\$ -
		Repurchase Agreement	0.27	2/2/2009	\$ -
	Cost of Issuance	Repurchase Agreement	5.3	4/2/2007	\$ -
2005 SF Total					\$ 32,534,995.64

In order to achieve more marketable mortgage rates for Program 62A, the Department decided to use \$2,195,913 of 0% loan proceeds from 2004 Series CDEF to blend with the proceeds of 2005 Series A.

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
TDHCA Admin	0.250%	AllLoanUPB	Semiannual	Advance	30/360
Liquidity Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
Remarketing JPM	0.100%	@ 15%for189days VRDNBalance	Quarterly	Arrears	Act/360

CONTACTS:**Disclosure Manager:**

Mr. Edward Morris
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3329

Trustee:

Mr. Seth Crone
Bank of New York - Mellon
601 Travis, 16th Floor
Houston, TX 77002
(713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3957

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2005 Series BCD (Program #65)

As of August 31, 2016

BONDS:

Description:

The 2005 Series BCD Single Family Bonds were issued on December 15, 2005 as a new issue (public-offering) in the amount of \$38,195,000. The 2005B Bonds are comprised of \$4,505,000 Serial Bonds, \$3,225,000 term bonds due 9/1/2020, \$3,930,000 term bonds due 9/1/2025 and \$13,835,000 PAC term bonds due 9/1/2026. The 2005C Bonds are comprised of \$8,970,000 Taxable Variable Rate Demand Bonds due 9/1/2017. The 2005D Bonds are comprised of \$3,730,000 term bonds due 9/1/2035.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2005B	Fixed Rate	\$ 25,495,000	100.00%	AMT	1995A-1 Refunding
2005C	Variable Rate*	\$ 8,970,000	100.00%	Taxable	1995C-1 Refunding
2005D	Fixed Rate	\$ 3,730,000	100.00%	AMT	COI, 0% Funds
Total		<u>\$ 38,195,000</u>			

*Unhedged

Name of Primary Underwriter:

Citigroup

Bond Insurance (B/D Only):

FSA

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2005B			
Serials			
	9/1/2014	4.400	\$ -
	3/1/2015	4.550	\$ -
	9/1/2015	4.550	\$ -
		Total 2005B Serials	\$ -
Terms			
	9/1/2020	4.800	\$ 330,000
	9/1/2025	4.900	\$ 465,000
	9/1/2026	4.250	\$ -
		Total 2005B Terms	\$ 795,000
		Total 2005B Bonds	\$ 795,000

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2005C			
VRDB*	9/1/2017	Variable	\$ 3,090,000
*Unhedged (no swap agreement)			

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2005D			
Terms	9/1/2035	5.000	\$ 430,000

TOTAL 2005B/C/D Outstanding Bond Balance **\$ 4,315,000**

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers - Transferred from 1995A-1/B-1				
422251	425404	430445	441120	454392
422271	425408	430510	441135	454419
422298	425411	437121	443906	454517
422331	430393	437137	443979	454531
422341	430396	441074	443992	454587
422346	430409	441088	454087	466354

Fannie Mae Pool Numbers - Transferred from 1995A-1/B-1			
348283	355373	363356	393980
348284	356788	367884	399835
348285	358962	374736	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2005 BCD Single Family	Rebate Fund	Repurchase Agreement	0.27	9/1/2016	\$ 2,745.78
	Revenue Fund	Repurchase Agreement	0.25	2/1/2016	\$ -
		Repurchase Agreement	0.27	9/1/2016	\$ 392,352.48
	Subaccount	FNMA			\$ 130,828.14
		GNMA			\$ 387,760.96
	Mortgage Loan Fund	FNMA			\$ 447,974.25
		GNMA			\$ 3,807,633.37
		Repurchase Agreement	0.25	10/1/2010	\$ -
	Expense Fund	Repurchase Agreement	0.25	10/1/2010	\$ -
Cost of Issuance	Repurchase Agreement	5.31	3/1/2007	\$ -	
2005 BCD Single Family Total					\$ 5,169,294.98

In order to achieve more marketable mortgage rates for Program 66, the Department decided to use \$2,850,000 of 0% loan proceeds from 2005 Series BCD to blend with the proceeds of 2006 Series ABCDE.

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
Whole Loan Servicing	0.250%	WholeLoanUPB	Monthly	Arrears	30/360
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Pool Insurance	0.180%	WholeLoanUPB	Annual Nov.	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
TDHCA Admin 2005BD	0.200%	MBSUPB	Semiannual	Advance	30/360
TDHCA Admin 1985AB	0.350%	WholeLoanUPB	Semiannual	Advance	30/360
Liquidity Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
		@15%for189days			
Remarketing JPM	0.100%	VRDNBalance	Quarterly	Arrears	Act/360
Bond Insurance(B/D) FSA	0.070%	BondBal Fixed	Semiannual	Advance	30/360

CONTACTS:**Disclosure Manager:**

Mr. Edward Morris
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3329

Trustee:

Mr. Seth Crone
Bank of New York - Mellon
601 Travis, 16th Floor
Houston, TX 77002
(713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3957

Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2007 Series A (Program #69)

As of August 31, 2016

BONDS:

Description:

The 2007 Series A Single Family Bonds were issued on June 5, 2007 as a new issue (public-offering) in the amount of \$143,005,000. The 2007A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2038.

In connection with the issuance of the Series A Bonds, the Department will enter into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments will begin accruing June 5, 2007 and payments will be made semiannually beginning on September 1, 2007.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2007A	Variable Rate	\$ 143,005,000	100.00%	AMT	New money and 1997A and 1997D Rfdg

Name of Primary Underwriter:

Bear Stearns & Co. Inc.

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
Variable Rate Demand Bonds	9/1/2038	Variable	\$ 38,405,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2007A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 143,005,000
Current Notional Amount	\$ 38,405,000
Effective Date	6/5/2007
Termination Date	9/1/2038 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	4.0130%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 September of each year
<u>Floating Amounts:</u>	
Floating Rate Payer*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of (the greater of 65% of LIBOR and 56% of LIBOR + .45%) and LIBOR
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Date:	01 March and 01 September of each year
<u>Mark-to-Market*:</u>	As of August 31, 2016 \$ (6,833,656)
*Mark-to-Market calculated by the Counterparty (includes Accrued Interest)	

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

MORTGAGES (Certificated):

1997 ABC Ginnie Mae Pool Numbers				
431782	484620	508158	526601	532446
455485	493176	513171	526735	540694
461090	493181	513252	526841	
466264	493182	518833	526985	
466286	497783	522299	532201	
474117	501692	522375	532371	

1997 ABC Fannie Mae Pool Numbers				
409513	449740	513521	530931	
409518	487378	521325	543890	
421003	494992	521845		

1997 DEF Ginnie Mae Pool Numbers				
461098	493175	508244	526602	532447
466260	493183	513172	526736	540838
466291	493184	513253	526842	543567
469211	497784	518834	526986	545619
474119	501693	522300	532202	
484619	508130	522376	532372	

1997 DEF Fannie Mae Pool Numbers				
421004	494853	538545	554644	
449739	521326	543888	562649	
487379	529786	554390		

{The Remainder of This Page Left Intentionally Blank}

2007 A Ginnie Mae Pool Numbers

674537	680927	684353	690711	703923
674538	680998	684354	690729	703965
674545	681049	684355	690732	706254
674585	681054	684362	690742	706257
674586	682709	684396	690745	706301
674587	682711	684434	690769	706302
674588	682728	685520	693958	706303
674649	682761	685540	693959	706355
674650	680917	685545	696639	706357
674712	680919	685581	696692	706409
674713	680920	685595	696693	706410
674714	682792	685597	696694	706411
674805	682793	685608	696743	706412
674806	682797	686564	696810	706413
674807	682874	686568	696831	706414
677478	682881	686595	696833	
677479	682882	686596	698867	
677480	683975	688286	698964	
677481	684029	688287	698972	
677694	684074	688288	699020	
677695	684075	688300	699151	
677759	684076	688301	699299	
677762	684439	688334	700462	
677763	684468	688348	700463	
677874	684486	688352	700524	
677875	684487	688365	700557	
677915	684491	688376	700658	
680743	684547	690698	700693	
680754	684550	690699	703779	
680755	684573	690700	703922	

2007 A Fannie Mae Pool Numbers

946299	948076	954513	
946300	948077	954545	
946301	948171	954547	
946701	948175	954620	
946702	948176	954621	
946703	953919	954642	
947153	953970	960870	
947154	954023	960972	
947155	954024	960983	
947393	954025	960995	
947394	954122	960999	
947395	954148	961057	
947396	954247	961058	
947720	954248	961127	
947721	954250	961130	
947722	954398		
947973	954512		

2007 A Freddie Mac Pool Numbers

31866	32041	32212	32312
31867	32058	32151	32334
31870	32108	32152	32441
31926	32122	32193	
31985	32151	32212	
31988	32152	32267	
32037	32193	32311	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
1997 D-F Single Family	Rebate Fund	Repurchase Agreement	0.25	10/1/2010	\$ -
	Escrow Fund	Repurchase Agreement	0.05	7/1/2013	\$ -
	Revenue Fund	Guarantd Inv Certificates	5.91	3/1/2030	\$ -
		Repurchase Agreement	0.27	9/1/2016	\$ 454,320.71
	Mortgage Loan Fund		5.31	3/1/2007	\$ -
		FNMA			\$ 605,659.24
		GNMA			\$ 5,558,146.00
		Guarantd Inv Certificates	5.841	11/30/2000	\$ -
	Special Mortgage Loan Fund	Repurchase Agreement	5.25	2/1/2007	\$ -
		Guarantd Inv Certificates	5.91	3/1/2030	\$ -
	57A Sub Account	Repurchase Agreement	0.25	10/1/2010	\$ -
		FNMA			\$ 11,903.39
	GNMA			\$ 192,799.48	
1997 D-F Single Family Total					\$ 6,822,828.82
2007A Single Family	Rebate Fund	Repurchase Agreement	0.25	10/1/2010	\$ -
	Down Payment Assistance Fund	Investment Agreement	5.062	9/1/2009	\$ -
		Repurchase Agreement	0.25	10/1/2010	\$ -
	Revenue Fund	Investment Agreement	4.32	9/1/2038	\$ 44,121.33
		Repurchase Agreement	0.27	9/1/2016	\$ 5,888,182.57
	Mortgage Loan Fund	FNMA			\$ 5,519,437.58
		Freddie Mac			\$ 853,577.07
		GNMA			\$ 24,804,987.28
		Investment Agreement	5.062	9/1/2009	\$ -
	Special Mortgage Loan Fund	Repurchase Agreement	0.27	2/2/2009	\$ -
		Investment Agreement	5.062	9/1/2009	\$ -
	Cost of Issuance	Repurchase Agreement	0.01	1/3/2012	\$ -
		Repurchase Agreement	0.35	12/1/2008	\$ -
	2007A MLA SPEC ML S.A.	FNMA			\$ 90,128.68
Freddie Mac				\$ 90,431.46	
GNMA				\$ 2,049,412.11	
2007A Single Family Total					\$ 39,340,278.08
Total Invested Funds					\$ 46,163,106.90

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
Whole Loan Servicing	0.375%	WholeLoanUPB	Monthly	Arrears	30/360
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
TDHCA Admin	0.350%	AllLoanUPB	Semiannual	Advance	30/360
Liquidity Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
Remarketing JPM	0.100%	@15%for189days VRDNBalance	Quarterly	Arrears	Act/360

CONTACTS:

Disclosure Manager:

Mr. Edward Morris
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3329

Trustee:

Mr. Seth Crone
Bank of New York - Mellon
601 Travis, 16th Floor
Houston, TX 77002
(713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3957

Single Family Mortgage Revenue Bond Indenture

2007 Series B (Program #70)

As of August 31, 2016

BONDS:

Description:

The 2007 Series B Single Family Bonds were issued on September 20, 2007 as a new issue (public-offering) in the amount of \$157,060,000. The 2007B Bonds are comprised of \$15,625,000 Serial Bonds and \$141,435,000 in various Term Bonds with a final maturity of 9/1/2039.

<u>Series</u>	<u>Series</u>	<u>Original</u>	<u>Priced at</u>	<u>Taxable</u>	<u>Purpose</u>
2007B	Fixed Rate	\$ 157,060,000	Various*	AMT	New Money

*Serial and term bonds priced at 100% and Premium PAC bond for \$47,675,000 priced at 106.35%.

Name of Primary Underwriter:

Citi

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY</u>	<u>INTEREST</u>	<u>OUTSTANDING</u>
	<u>DATE</u>	<u>RATE (%)</u>	<u>BALANCE</u>
Serials			
	9/1/2014	4.350	0
	9/1/2015	4.550	0
	9/1/2016	4.600	305,000
	9/1/2017	4.700	315,000
	Total 2007B Serials		<u>620,000</u>
Term	9/1/2022	5.050	\$ 1,825,000
Term	9/1/2027	5.150	\$ 2,360,000
Term	9/1/2032	5.250	\$ 3,080,000
Premium PAC	9/1/2039	5.625	\$ -
Term	9/1/2039	5.300	\$ 25,000,000
Term	9/1/2039	5.150	\$ 2,595,000
	Total 2007B Terms		<u>\$ 34,860,000</u>
	Total 2007B Bonds		<u>\$ 35,480,000</u>

{The Remainder of This Page Left Intentionally Blank}

MORTGAGES (Certificated):

2007 B Ginnie Mae Pool Numbers				
680745	684551	696637	700842	720517
680884	684557	696684	700846	720518
680885	684574	696685	700849	720519
680886	684576	696686	700871	726554
680923	685521	696739	703716	726555
680924	685526	696740	703717	726595
680925	685582	696741	703718	726630
680999	685584	696807	703776	726715
681001	685596	696808	703781	726718
681019	685609	696809	703792	726719
681051	685611	696828	703793	729063
681055	686567	696829	703915	729064
682708	686597	696830	703916	729065
682710	688289	696924	703917	729087
682729	688290	696925	703924	729086
682762	688291	696926	703968	729113
682769	688298	698861	703977	729109
682789	688331	698862	704075	729146
682790	688335	698863	704083	729145
682791	688350	698908	706126	729167
682875	688351	698909	706127	729196
682876	688353	698963	706128	729199
683967	688371	698967	706134	729197
683984	688372	698968	706154	736454
683985	688373	699019	706163	736464
684030	690695	699022	706173	736470
684031	690696	699067	706177	736471
684033	690701	699150	706178	736486
684042	690705	699295	706240	736497
684079	690709	699298	706242	736485
684080	690710	700469	706255	741924
684082	690733	700486	706256	741926
684356	690734	700488	706266	741931
684357	690743	700522	706304	728860
684364	690746	700523	706305	728861
684365	690747	700529	706306	728881
684397	690767	700555	706307	742033
684398	690768	700559	706356	742335
684435	693369	700560	706444	742326
684440	693950	700561	706445	742056
684441	693951	700614	706446	742072
684442	693952	700615	706447	742146
684458	694004	700660	706450	742162
684492	694005	700661	706451	742187
684517	694008	700694	706452	742209
684545	696625	700695	706455	748813
684549	696635	700696	717014	752513

2007 B Fannie Mae Pool Numbers				
954026	954397	954624	960901	971079
954027	954402	954625	960997	
954028	954511	954626	960998	
954135	954514	954643	961000	
954147	954515	954644	961029	
954173	954531	954654	961030	
954198	954532	960869	961031	
954199	954572	960871	961080	
954283	954573	960872	961144	

2007 B Freddie Mac Pool Numbers			
30631	31805	32194	32420
30633	31812	32215	32451
30661	31884	32229	32452
30677	31885	32268	32462
30684	31912	32269	32463
30753	31913	32278	32466
30754	31925	32281	32467
30755	31927	32288	32468
30773	31986	32313	32486
30774	31992	32318	32491
30775	31995	32325	32492
30825	32042	32326	32493
30826	32109	32333	32495
31013	32110	32337	
31014	32153	32392	
31015	32188	32414	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2007B Single Family	Down Payment Assistance Fund	Guarantd Inv Certificates	4.788	8/31/2009	\$ -
		Repurchase Agreement	0.01	1/3/2012	\$ -
	Revenue Fund	Guarantd Inv Certificates	4.517	8/31/2039	\$ 588,658.37
		Repurchase Agreement	0.27	9/1/2016	\$ 2,494,645.51
	Interest Fund	Guarantd Inv Certificates	4.788	8/31/2009	\$ -
		Repurchase Agreement	0.01	1/3/2012	\$ -
	Mortgage Loan Fund	FNMA			\$ 2,473,557.84
		Freddie Mac			\$ 2,464,569.13
		GNMA			\$ 31,937,863.19
		Guarantd Inv Certificates	4.788	8/31/2009	\$ -
		Repurchase Agreement	0.01	1/3/2012	\$ -
	Cost of Issuance	Repurchase Agreement	0.35	12/1/2008	\$ -
2007B Single Family Total					\$ 39,959,294.04

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
TDHCA Admin	0.350%	AllLoanUPB	Semiannual	Advance	30/360

CONTACTS:

Disclosure Manager:

Mr. Edward Morris
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3329

Trustee:

Mr. Seth Crone
 Bank of New York - Mellon
 601 Travis, 16th Floor
 Houston, TX 77002
 (713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3957

Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2013 Series A (Program # 371)

As of August 31, 2016

BONDS:

Description:

The 2013 Series A Single Family Bonds were issued on May 28, 2013 as a new issue (public-offering) in the amount of \$42,500,000. The 2013A Bonds refunded and redeemed the Single Family 2002 Series ABC and is comprised of one term bond maturing on March 1, 2036.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2013A	Fixed Rate	\$ 42,500,000	100.00%	Taxable	SF 2002 ABC Rfdg
Total		<u>\$ 42,500,000</u>			

Name of Primary Underwriter:

J.P. Morgan

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
Term	3/1/2036	2.80%	\$ 23,385,000
TOTAL 2013A Outstanding Bond Balance			<u>\$ 23,385,000</u>

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers				
466260	600899	620871	637682	643157
469211	600900	620914	639947	645078
508244	600946	628307	639985	645083
513172	601034	630216	639992	645093
513253	601035	630507	640047	645121
518834	601049	633856	640051	645127
522300	601050	633904	640071	645147
522376	601133	634026	640073	645166
532372	601134	634092	640079	645168
590515	601169	634112	640675	645191
596871	601196	634146	640711	645234
596872	601197	634187	640724	645255
596932	601250	637188	640747	646946
596990	607863	637199	640759	647014
597054	607898	637235	640780	647050
597055	607902	637446	640799	647073
597125	607951	637503	640846	647119
597126	607996	637508	640848	647150
597185	608033	637526	643010	647193
597241	608072	637530	643044	647248
597242	611646	637554	643054	649621
597279	611655	637555	643098	649688
600798	611691	637575	643113	649728
600799	611842	637576	643117	650552
600856	614793	637621	643132	
600857	614847	637658	643137	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2013A SF Refunding	Revenue Fund	Repurchase Agreement	0.27	9/1/2016	\$ 2,267,792.64
	Redemption Fund	Repurchase Agreement	0.27	9/1/2016	\$ 381,224.57
	Mortgage Loan Fund	GNMA			\$ 23,104,734.01
	Cost of Issuance	Repurchase Agreement	0.06	12/2/2013	\$ -
2013A SF Refunding Total					\$ 25,753,751.22

CONTACTS:

Disclosure Manager:

Mr. Edward Morris
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3329

Trustee:

Mr. Seth Crone
Bank of New York - Mellon
601 Travis, 16th Floor
Houston, TX 77002
(713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3957

Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2015 Series AB (Program # 84)

As of August 31, 2016

BONDS:

Description:

The 2015 Series A/B Single Family Bonds were issued on October 29, 2015 in the aggregate amount of \$53,695,000. The 2015A Bonds are comprised of \$33,825,000 in Taxable Bonds were priced at 100% due 9/1/2039. The 2015B Bonds are comprised of \$19,870,000 in Non-AMT Bonds due 3/1/2046.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2015A	Fixed Rate	\$ 33,825,000	100.00%	Taxable	SF 2006 H Rfdg
2015B	Fixed Rate	\$ 19,870,000	100.00%	Non-AMT	New Money
Total		<u>\$ 53,695,000</u>			

Name of Primary Underwriter:

Morgan Stanley

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2015A	Term	9/1/2039	3.20%	\$ 29,680,000
2015B	Term	3/1/2046	3.125%	\$ 18,920,000
TOTAL 2015AB Outstanding Bond Balance				<u><u>\$ 48,600,000</u></u>

{The Remainder of This Page Left Intentionally Blank}

MORTGAGES (Certificated):

MBS Pools Transferred from 2006 H and Purchased with 2015 A Bond Proceeds					
663641	671799	682880	703794	946699	
663690	671800	683968	706129	946700	
663691	674539	684072	706152	947148	
663692	674540	684078	706193	947151	
663765	674544	684394	706194	947152	
663767	674581	684395	706299	947157	
663965	674582	684399	706300	947716	
666692	674583	684489	716907	947718	
666695	674584	684581	720362	947719	
666721	674645	685514	720391	948073	
668437	674648	685515	720443	948074	
668438	674709	685580	720444	948170	
668439	674710	686591	720492	953722	
668519	674711	688293	909500	953969	
668520	674802	688333	909713	954022	
668562	674803	688364	909714	954030	
668563	674804	688375	909715	954032	
668564	677649	690697	910046	954150	
669213	677692	690708	910048	954401	
669214	677693	690744	910260	954516	
669215	677758	690762	914406	954619	
669216	677872	690770	914419	960902	
669217	677911	690779	915007	960982	
669271	677913	693370	915008	961019	
669272	677914	693954	917842	961055	
669350	680737	693956	918603	961059	
669354	680753	693957	918605	961128	
669460	680838	694007	937601	AC1654	
669461	680918	696615	937991	U31928	
671595	680921	696690	938261	U31987	
671596	680922	696742	942092	U32040	
671597	680926	698865	942578	U32107	
671598	681050	699016	942580	U32117	
671660	682727	699302	946297	U32335	
671661	682795	700556	946298	U32450	
671798	682872	700848	946698	U32497	

MBS Pools Purchased with 2015 B Bond Proceeds			
AO8792	AO8794	AO8796	AO8832
AO8793	AO8795	AO8797	AO8833

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
SF 2015AB	Revenue Fund	Repurchase Agreement	0.27	9/1/2016	\$ 1,357,357.71
	Redemption Fund	Repurchase Agreement	0.27	42614	\$ 1,166,579.38
	Mortgage Loan Fund	GNMA			\$ 18,621,818.77
		Repurchase Agreement	0.06	42310	\$ -
	Refunding Sub Account	FNMA			\$ 7,473,726.68
		Freddie Mac			\$ 726,281.41
		GNMA			\$ 20,615,773.36
	Cost of Issuance	Repurchase Agreement	0.2	6/1/2016	\$ -
SF 2015AB Total					\$ 49,961,537.31
2006 FGH Total	Rebate Fund	Repurchase Agreement	0.27	42614	\$ 1,461.77
Total Invested Funds					\$ 49,962,999.08

CONTACTS:**Disclosure Manager:**

Mr. Edward Morris
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3329

Trustee:

Mr. Seth Crone
 Bank of New York - Mellon
 601 Travis, 16th Floor
 Houston, TX 77002
 (713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3957

Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2016 Series AB (Program # 85)

As of August 31, 2016

BONDS:

Description:

The 2016 Series A/B Single Family Bonds were issued on February 24, 2016 in the aggregate amount of \$91,245,000. The 2016A Bonds are comprised of \$31,510,000 in Non-AMT Bonds and were priced at 100% due 3/1/2046. The 2016B Bonds are comprised of \$59,735,000 in Taxable Bonds due 3/1/2039.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2016A	Fixed Rate	\$ 31,510,000	100.00%	Non-AMT	New Money
2016B	Fixed Rate	\$ 59,735,000	100.00%	Taxable	SF 2006 A-E Rfdg
Total		<u>\$ 91,245,000</u>			

Name of Primary Underwriter:

J.P. Morgan

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2016A	Term	3/1/2046	3.00%	\$ 30,970,000
2016B	Term	3/1/2039	3.180%	\$ 55,930,000
TOTAL 2015AB Outstanding Bond Balance				<u><u>\$ 86,900,000</u></u>

{The Remainder of This Page Left Intentionally Blank}

MORTGAGES (Certificated):

MBS Pools Transferred from 2006 H and Purchased with 2015 A Bond Proceeds					
663641	671799	682880	703794	946699	
663690	671800	683968	706129	946700	
663691	674539	684072	706152	947148	
663692	674540	684078	706193	947151	
663765	674544	684394	706194	947152	
663767	674581	684395	706299	947157	
663965	674582	684399	706300	947716	
666692	674583	684489	716907	947718	
666695	674584	684581	720362	947719	
666721	674645	685514	720391	948073	
668437	674648	685515	720443	948074	
668438	674709	685580	720444	948170	
668439	674710	686591	720492	953722	
668519	674711	688293	909500	953969	
668520	674802	688333	909713	954022	
668562	674803	688364	909714	954030	
668563	674804	688375	909715	954032	
668564	677649	690697	910046	954150	
669213	677692	690708	910048	954401	
669214	677693	690744	910260	954516	
669215	677758	690762	914406	954619	
669216	677872	690770	914419	960902	
669217	677911	690779	915007	960982	
669271	677913	693370	915008	961019	
669272	677914	693954	917842	961055	
669350	680737	693956	918603	961059	
669354	680753	693957	918605	961128	
669460	680838	694007	937601	AC1654	
669461	680918	696615	937991	U31928	
671595	680921	696690	938261	U31987	
671596	680922	696742	942092	U32040	
671597	680926	698865	942578	U32107	
671598	681050	699016	942580	U32117	
671660	682727	699302	946297	U32335	
671661	682795	700556	946298	U32450	
671798	682872	700848	946698	U32497	
MBS Pools Purchased with 2015 B Bond Proceeds					
AO8792	AO8794	AO8796	AO8832		
AO8793	AO8795	AO8797	AO8833		

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
SF 2016AB	Revenue Fund	Repurchase Agreement	0.27	9/1/2016	\$ 2,041,400.07
	Redemption Fund	Repurchase Agreement	0.27	42614	\$ 2,159,473.94
	Mortgage Loan Fund	FNMA			\$ 19,431,055.33
		Freddie Mac			\$ 653,148.51
		GNMA			\$ 64,660,243.51
	Cost of Issuance	Repurchase Agreement	0.29	8/1/2016	\$ -
SF 2016AB Total					\$ 88,945,321.36
2006 ABCDE	Rebate Fund	Repurchase Agreement	0.27	42614	\$ 1,878.06
	Revenue Fund	Repurchase Agreement	0.27	9/1/2016	\$ 22,478.56
2006 ABCDE Single Family Total					\$ 24,356.62
Total Invested Funds					\$ 88,969,677.98

CONTACTS:**Disclosure Manager:**

Mr. Edward Morris
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3329

Trustee:

Mr. Seth Crone
Bank of New York - Mellon
601 Travis, 16th Floor
Houston, TX 77002
(713) 483-6568

Loan Administrator:

Ms. Stephanie D'Couto
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3957